

Aspirant Group to agree on the tender offer by Belluna Co., Ltd. for SAGAMI GROUP HOLDINGS Co., Ltd.

Aspirant Group (“AG”) announced today that AG managing fund (“AG2”) had reached an agreement on May 7, 2018 with Belluna Co., Ltd. (“Belluna”) to transfer all of 21,994,126 shares of SAGAMI GROUP HOLDINGS Co., Ltd. (“SGM”) (<https://www.sagami-ghd.co.jp/>) held by AG2 through a tender offer (“TOB”).

TOB by Belluna is to commence on May 8, 2018 for all outstanding common stocks of SGM and to be closed on June 18, 2018.

AG believes that the successful acquisition by Belluna through completion of TOB will contribute to the Company’s further growth and development.